

2017 PROGRAM

EUROPEANGOLDFORUM.ORG



The 17th ANNUAL DENVER GOLD GROUP *presents*
GOLD FORUM EUROPE
ZÜRICH, SWITZERLAND





2017 PROGRAM

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THE DENVER GOLD GROUP, INC.

The Denver Gold Group, Inc (DGG) is a capital formation organization that has supported public and private gold and silver mining companies for nearly three decades. The Denver-based not-for-profit association is owned by its members who control most of the world's precious metal output and mineral assets. As the only independent and not-for-profit investment platform, Denver Gold Group is dedicated to the exclusive support of precious commodity equities. Our 27-year track record through all investment cycles underscores the value and leverage we bring to our members.

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GOLD FORUM EUROPE

ZÜRICH, SWITZERLAND

▶ PARK HYATT HOTEL, Zürich, Switzerland

Monday 3 April	Tuesday 4 April	Wednesday 5 April	Thursday 6 April
SAVE THE DATES  24-27 Sep 2017  24-27 Sep 2017  17-19 Apr 2018	7:30am Registration & Buffet Breakfast 1x1 Meetings	7:30am Registration & Buffet Breakfast 1x1 Meetings	8:30am Registration & Buffet Breakfast 1x1 Meetings
	8:20 - 8:50am Keynote Speaker: Frank Holmes, US Global Investors	8:00 - 8:25am Keynote Speaker: Ronald-Peter Stoeferle, Incrementum Lichtenstein	8:45 - 11:50am Track 6A Track 6B
	8:55 - 9:25am Keynote Speaker: Charles Morris, Newscape Capital Group	8:30 - 8:55am Keynote Speaker: Marcelo Kim, Paulson & Co.	12:00pm - 1:00pm Networking Buffet Luncheon
	9:30am - 12:10pm Single Track 1	9:00am - 12:20pm Single Track 2	
	12:15 - 12:45pm Buffet Luncheon	12:20 - 12:45pm Buffet Luncheon	
3:00-6:00pm Early Registration 1x1 Meetings	1:05 - 3:10pm Track 2A Track 2B	12:55 - 3:00pm Track 4A Track 4B	
	3:30 - 5:30pm Track 3A Track 3B	3:20 - 5:40pm Track 5A Track 5B	
	5:40 - 6:15pm Panel Discussion	5:45pm Cocktail Reception	
	6:15pm Cocktail Reception		

PARTICIPATING MEMBER COMPANIES

	Company	Status	Primary Mineral	Primary Country	Exchange	Ticker	Venue	Date	Time
A	Agnico Eagle	Producer	Gold	Canada	TSX	AEM	Ballrooms 2-3	Apr 05	10:20 AM
	Alacer Gold Corp.	Producer	Gold	Turkey	TSX	ASR	Ballroom 2	Apr 05	02:40 PM
	Alamos Gold	Producer	Gold	Canada	TSX	AGI	Ballrooms 2-3	Apr 04	09:30 AM
	Alexco Resource Corp.	Developer	Silver	Canada	NYSE MKT	AXU	Ballroom 3	Apr 05	03:40 PM
	Almaden Minerals Ltd.	Developer	Gold	Mexico	TSX	AMM	Ballroom 3	Apr 05	04:40 PM
	Americas Silver Corp.	Producer	Silver	United States	TSX	USA	Ballroom 2	Apr 06	11:30 AM
	Argonaut Gold Inc.	Producer	Gold	Mexico	TSX	AR	Ballroom 3	Apr 05	01:00 PM
	Arizona Mining	Developer	Zinc	United States	TSX	AZ	Ballroom 2	Apr 04	03:50 PM
	Asanko Gold	Producer	Gold	Ghana	TSX	AKG	Ballroom 2	Apr 04	05:10 PM
	Atlantic Gold Corp.	Developer	Gold	Canada	TSXv	AGB	Ballroom 2	Apr 05	04:00 PM
	Aurcana Corp.	Producer	Silver	United States	TSXv	AUN	Ballroom 2	Apr 06	09:10 AM
	AuRico Metals	Developer	Gold	Canada	TSX	AMI	Ballroom 2	Apr 05	04:20 PM
	Avino Silver & Gold Mines Ltd.	Producer	Silver	Mexico	NYSE MKT	ASM	Ballroom 3	Apr 04	04:50 PM
	Caledonia Mining	Producer	Gold	Zimbabwe	TSX	CAL	Ballroom 3	Apr 06	10:10 AM
C	Canarc Resource Corp.	Developer	Gold	United States	TSX	CCM	Ballroom 2	Apr 06	08:50 AM
	Centerra Gold Inc.	Producer	Gold	Kyrgyzstan	TSX	CG	Ballrooms 2-3	Apr 04	11:50 AM
	Coeur Mining, Inc.	Producer	Silver	United States	NYSE	CDE	Ballrooms 2-3	Apr 04	11:30 AM
	Condor Gold	Explorer	Gold	Nicaragua	LSE	CNR	Ballroom 3	Apr 06	10:30 AM
	Corvus Gold Inc.	Explorer	Gold	United States	TSX	KOR	Ballroom 2	Apr 06	10:30 AM
D	Detour Gold Corp.	Producer	Gold	Canada	TSX	DGC	Ballrooms 2-3	Apr 05	09:00 AM
	Dundee Precious Metals	Producer	Gold	Bulgaria	TSX	DPM	Ballroom 3	Apr 04	01:10 PM
E	Eastmain Resources	Explorer	Gold	Canada	TSX	ER	Ballroom 3	Apr 06	09:50 AM
	Endeavour Mining Corp.	Producer	Gold	Côte d'Ivoire	TSX	EDV	Ballrooms 2-3	Apr 04	11:10 AM
	Endeavour Silver Corp.	Producer	Silver	Mexico	TSX	EDR	Ballroom 2	Apr 04	01:50 PM
	Euro Sun Mining Inc.	Developer	Gold	Romania	TSX	ESM	Ballroom 3	Apr 05	05:20 PM
F	First Majestic Silver Corp.	Producer	Silver	Mexico	NYSE	AG	Ballroom 2	Apr 04	02:10 PM
	First Mining Finance	Developer	Gold	Canada	TSXv	FF	Ballroom 2	Apr 04	04:30 PM
G	GFG Resources Inc.	Explorer	Gold	United States	TSXv	GFG	Ballroom 2	Apr 06	11:10 AM
	GoGold Resources	Producer	Silver	Mexico	TSX	GGD	Ballroom 2	Apr 04	04:50 PM
	Gold Standard Ventures Corp.	Explorer	Gold	United States	NYSE MKT	GSV	Ballroom 3	Apr 05	02:40 PM
	Golden Predator	Explorer	Gold	Canada	TSXv	GPY	Ballroom 2	Apr 06	09:50 AM
	Golden Star Resources Ltd.	Producer	Gold	Ghana	NYSE MKT	GSS	Ballroom 3	Apr 06	08:50 AM

PARTICIPATING MEMBER COMPANIES

	Company	Status	Primary Mineral	Primary Country	Exchange	Ticker	Venue	Date	Time
H	Harmony Gold Mining Co. Ltd.	Producer	Gold	South Africa	JSX	HAR	Ballrooms 2-3	Apr 05	11:20 AM
	Hecla Mining Company	Producer	Silver	United States	NYSE	HL	Ballrooms 2-3	Apr 04	10:10 AM
I	IAMGOLD Corp.	Producer	Gold	Burkina Faso	TSX	IMG	Ballrooms 2-3	Apr 04	09:50 AM
	Integra Gold	Developer	Gold	Canada	TSXv	ICG	Ballroom 3	Apr 04	03:30 PM
	International Tower Hill Mines Ltd.	Explorer	Gold	United States	NYSE	THM	Ballroom 3	Apr 06	09:30 AM
	INV Metals	Developer	Gold	Ecuador	TSX	INV	Ballroom 2	Apr 06	10:50 AM
K	Kinross Gold Corp.	Producer	Gold	United States	TSX	K	Ballrooms 2-3	Apr 05	09:40 AM
	Kirkland Lake Gold	Producer	Gold	Canada	TSX	KL	Ballroom 2	Apr 05	02:00 PM
	Klondex Mines	Producer	Gold	United States	TSX	KDX	Ballroom 2	Apr 05	01:00 PM
	Kootenay Silver Inc.	Explorer	Silver	Mexico	TSXv	KTN	Ballroom 2	Apr 06	09:30 AM
	Lundin Gold	Developer	Gold	Ecuador	TSX	LUG	Ballroom 3	Apr 04	01:50 PM
L	Lydian International	Developer	Gold	Armenia	TSX	LYD	Ballroom 2	Apr 05	5:20 PM
	MAG Silver Corp.	Developer	Silver	Mexico	TSX	MAG	Ballroom 2	Apr 04	02:30 PM
M	Mandalay Resources Corp.	Producer	Gold	Australia	TSX	MND	Ballroom 3	Apr 05	01:20 PM
	Marlin Gold Mining	Producer	Gold	Mexico	TSXv	MLN	Ballroom 3	Apr 04	04:30 PM
	Midas Gold Corp.	Developer	Gold	United States	TSX	MAX	Ballroom 3	Apr 04	04:10 PM
	Mundoro Capital Inc.	Explorer	Gold	Serbia	TSXv	MUN	Ballroom 3	Apr 06	11:30 AM
	Nevsun Resources Ltd.	Producer	Copper	Eritrea	TSX	NSU	Ballroom 2	Apr 04	03:30 PM
N	NewCastle Gold	Explorer	Gold	United States	TSX	NCA	Ballroom 3	Apr 05	04:20 PM
	Newcrest Mining Ltd.	Producer	Gold	Australia	ASX	NCM	-	1x1s Only	-
	Orosur Mining	Producer	Gold	Uruguay	TSXv	OMI	Ballroom 3	Apr 06	11:10 AM
O	Osisko Gold Royalties Ltd.	Royalty / Streaming	Gold	Canada	NYSE	OR	Ballrooms 2-3	Apr 05	11:40 AM
	Osisko Mining Inc.	Explorer	Gold	Canada	TSX	OSK	Ballroom 3	Apr 05	02:00 PM
	Pan American Silver Corp.	Producer	Silver	Mexico	NASDAQ	PAAS	Ballrooms 2-3	Apr 04	10:50 AM
P	Paramount Gold Nevada	Explorer	Gold	United States	NYSE MKT	PZG	Ballroom 3	Apr 06	09:10 AM
	Perseus Mining Ltd.	Producer	Gold	Ghana	ASX	PRU	Ballroom 3	Apr 04	01:30 PM
	Pershing Gold	Developer	Gold	United States	NASDAQ	PGLC	Ballroom 3	Apr 05	05:00 PM
	Polymetal	Producer	Gold	Russian Federation	LSE	POLY	Ballrooms 2-3	Apr 05	10:40 AM
	Premier Gold Mines Ltd.	Producer	Gold	Canada	TSX	PG	Ballroom 3	Apr 05	02:20 PM

PARTICIPATING MEMBER COMPANIES

	Company	Status	Primary Mineral	Primary Country	Exchange	Ticker	Venue	Date	Time
R	Resolute Mining Ltd.	Producer	Gold	Mali	ASX	RSG	Ballroom 3	Apr 04	02:30 PM
	Richmont Mines Inc.	Producer	Gold	Canada	TSX	RIC	Ballroom 3	Apr 04	02:10 PM
	RNC Minerals	Producer	Gold	Australia	TSX	RNX	Ballroom 2	Apr 06	10:10 AM
	Royal Gold Inc.	Royalty / Streaming	Gold	Canada	NASDAQ	RGLD	Ballrooms 2-3	Apr 05	10:00 AM
S	Sandstorm Gold	Producer	Gold	Canada	TSX	SSL	Ballroom 3	Apr 04	02:50 PM
	Sibanye Gold Ltd.	Producer	Gold	South Africa	JSX	SGL	Ballrooms 2-3	Apr 05	11:00 AM
	Sierra Metals Inc.	Producer	Silver	Peru	TSX	SMT	Ballroom 2	Apr 04	01:10 PM
	Silver Standard Resources Inc.	Producer	Gold	United States	NASDAQ	SSRI	Ballroom 2	Apr 05	02:20 PM
	Silvercorp Metals Inc.	Producer	Silver	China	TSX	SVM	Ballroom 2	Apr 04	01:30 PM
	SilverCrest Metals Inc.	Explorer	Silver	Mexico	TSXv	SIL	Ballroom 3	Apr 04	05:10 PM
	SolGold	Explorer	Copper	Ecuador	LSX	SOLG	Ballroom 2	Apr 04	04:10 PM
	St Barbara Ltd.	Producer	Gold	Australia	ASX	SBM	Ballroom 2	Apr 05	01:20 PM
	Stornoway Diamond	Producer	Diamond	Canada	TSX	SWY	Ballroom 2	Apr 04	02:50 PM
	Tahoe Resources Inc.	Producer	Silver	Guatemala	TSX	THO	Ballrooms 2-3	Apr 04	10:30 AM
T	Teranga Gold	Producer	Gold	Senegal	TSX	TGZ	Ballroom 3	Apr 05	01:40 PM
	Timmins Gold Corp.	Producer	Gold	Mexico	TSX	TMM	Ballroom 2	Apr 05	03:40 PM
	TMAC Resources Inc.	Producer	Gold	Canada	TSX	TMR	Ballroom 2	Apr 05	01:40 PM
	Torex Gold Resources Inc.	Producer	Gold	Mexico	TSX	TXG	Ballrooms 2-3	Apr 05	12:00 PM
	Trek Mining	Developer	Gold	Brazil	TSX-V	TREK	Ballroom 2	Apr 05	05:00 PM
V	Victoria Gold Corp.	Developer	Gold	Canada	TSXv	VIT	Ballroom 3	Apr 04	03:50 PM
	Vista Gold Corp.	Developer	Gold	Australia	NYSE MKT	VGZ	Ballroom 2	Apr 05	04:40 PM
W	Wesdome	Producer	Gold	Canada	TSX	WDO	Ballroom 3	Apr 05	03:20 PM
	Western Copper and Gold	Developer	Gold	Canada	TSX	WRN	Ballroom 3	Apr 05	04:00 PM
	Westgold Resources	Producer	Gold	Australia	ASX	WGX	Ballroom 2	Apr 05	03:20 PM
	White Gold Corp.	Explorer	Gold	Canada	TSXv	WGO	Ballroom 3	Apr 06	10:50 AM
Y	Yamana Gold	Producer	Gold	Brazil	TSX	YRI	Ballrooms 2-3	Apr 05	09:20 AM

TUESDAY, APRIL 4

Ballroom Foyer and Ballroom 1

All refreshments and
breakfast courtesy of

Registration 07:30 AM

Buffet Breakfast 07:30 AM

Ballrooms 2 and 3

Welcome & Introduction 08:15 AM

Tim Wood Executive Director, Denver Gold Group

Guest Speaker 08:20 AM

Frank Holmes, Chairman & CIO
The Invasion of the Quants in the Gold Space
US Global Investors

Guest Speaker 08:55 AM

Charles Morris, Head of Multi Asset
Tactical Gold Allocation Within a Multi Asset Portfolio
Newscape Capital Group

Company Presentations

Session Moderator Introduction 09:30 AM

Andrew Breichmanas

Director, Mining Equity Research

BMO Capital Markets

Alamos Gold 09:30 AM

IAMGOLD Corp. 09:50 AM

Hecla Mining Company 10:10 AM

Taho Resources Inc. 10:30 AM

Pan American Silver Corp. 10:50 AM

Endeavor Mining Corp. 11:10 AM

Coeur Mining Inc. 11:30 AM

Centerra Gold Inc. 11:50 AM

Ballroom Foyer and Ballroom 1

Networking Buffet Luncheon 12:15 PM

Ballroom 2

Session Moderator Introduction 01:05 PM

Asa Bridle

Director, Equity Research - Metals & Mining

Cantor Fitzgerald Europe

Sierra Metals Inc. 01:10 PM

Silvercorp Metals Inc. 01:30 PM

Ballroom 3

Session Moderator Introduction 01:05 PM

Brian Quast

Precious Metals Equity Analyst

BMO Capital Markets

Dundee Precious Metals 01:10 PM

Perseus Mining Ltd. 01:30 PM



TUESDAY, APRIL 4

Ballroom 2

Endeavor Silver Corp. 01:50 PM

First Majestic Silver Corp. 02:10 PM

MAG Silver Corp. 02:30 PM

Stornoway Diamond 02:50 PM

REFRESHMENT BREAK 03:10 PM

Session Moderator Introduction 03:30 PM

Paul Burton

Managing Director

Piran Mining Research

Nevsun Resources Ltd. 03:30 PM

Arizona Mining 03:50 PM

SolGold 04:10 PM

First Mining Finance 04:30 PM

GoGold Resources 04:50 PM

Asanko Gold 05:10 PM

Ballroom 3

Lundin Gold 01:50 PM

Richmont Mines Inc. 02:10 PM

Resolute Mining Ltd. 02:30 PM

Sandstorm Gold 02:50 PM

REFRESHMENT BREAK 03:10 PM

Session Moderator Introduction 03:30 PM

Tara Hassan

Equity Research Analyst–Metals & Mining

Raymond James Ltd.

Integra Gold 03:30 PM

Victoria Gold Corp. 03:50 PM

Midas Gold Corp. 04:10 PM

Marlin Gold Mining 04:30 PM

Avino Silver & Gold Mines Ltd. 04:50 PM

SilverCrest Metals Inc. 05:10 PM

Ballrooms 2 and 3

Panel Discussion

05:40 PM

The State of the Commodity Cycle & The Outlook for Precious Metal Equities

Moderated by Victor Flores, Paulson & Co. | Participants: Frank Holmes, Marcelo Kim, Charles Morris, Ronald-Peter Stöeferle

Ballroom Foyer and Ballroom 1

Reception & Cocktail Party

06:15 PM

WEDNESDAY, APRIL 5

Ballroom Foyer and Ballroom 1All refreshments and
breakfast courtesy of

Registration 07:30 AM

Buffet Breakfast 07:30 AM

Ballrooms 2 and 3

Welcome & Introduction 07:55 AM

Tim Wood Executive Director, Denver Gold Group

Guest Speaker 08:00 AM

Ronald-Peter Stöferle, Managing Partner
Gold: The Start of a New Bull Market
or Just a Dead Cat Bounce?**Incrementum Liechtenstein**

Guest Speaker 08:30 AM

Marcelo Kim, Partner
U.S. Inflation Perspectives for the Gold Market
Paulson & Co.

Company Presentations

Session Moderator Introduction 09:00 AM

Richard Hatch

Vice President, Global Mining Research

RBC Capital Markets

Detour Gold Corp. 09:00 AM

Yamana Gold 09:20 AM

Kinross Gold Corp. 09:40 AM

Royal Gold Inc. 10:00 AM

Agnico Eagle 10:20 AM

Polymetal 10:40 AM

Sibanye Gold Ltd. 11:00 AM

Harmony Gold Mining Company Ltd. 11:20 AM

Osiko Gold Royalties Ltd. 11:40 AM

Torex Gold Resources, Inc. 12:00 PM

Ballroom Foyer

Networking Buffet Luncheon 12:20 PM

Ballroom 2

Session Moderator Introduction 12:55 PM

Tara Hassan

Equity Research Analyst - Metals & Mining

Raymond James Ltd.

Klondex Mines 01:00 PM

St Barbara Ltd. 01:20 PM

TMAC Resources Inc. 01:40 PM

Kirkland Lake Gold Inc. 02:00 PM

Silver Standard Resources Inc. 02:20 PM

Alacer Gold Corp. 02:40 PM

REFRESHMENT BREAK 03:00 PM

Session Moderator Introduction 03:20 PM

Asa Bridle

Director, Equity Research – Metals & Mining

Cantor Fitzgerald Europe

Westgold Resources 03:20 PM

Timmins Gold Corp. 03:40 PM

Atlantic Gold Corp. 04:00 PM

AuRico Metals 04:20 PM

Vista Gold Corp. 04:40 PM

Trek Mining Inc. 05:00 PM

Lydian International 05:20 PM

Ballroom 3

Session Moderator Introduction 12:55 PM

Jonathan Guy

Mining Equity Analyst

Numis Securities

Argonaut Gold Inc. 01:00 PM

Mandalay Resources Corp. 01:20 PM

Teranga Gold 01:40 PM

Osisko Mining Inc. 02:00 PM

Premier Gold Mines Ltd. 02:20 PM

Gold Standard Ventures Corp. 02:40 PM

REFRESHMENT BREAK 03:00 PM

Session Moderator Introduction 03:20 PM

Brian Quast

Precious Metals Equity Analyst

BMO Capital Markets

Wesdome 03:20 PM

Alexco Resource Corp. 03:40 PM

Western Copper and Gold 04:00 PM

NewCastle Gold 04:20 PM

Almaden Minerals Ltd. 04:40 PM

Pershing Gold 05:00 PM

Euro Sun Mining Inc. 05:20 PM

Ballroom Foyer and Ballroom 1

Reception & Cocktail Party 05:45 PM

THURSDAY, APRIL 6

Ballroom Foyer and Ballroom 1All refreshments and
breakfast courtesy of

Registration 08:30 AM

Buffet Breakfast 08:30 AM

Ballroom 2

Session Moderator Introduction 08:45 AM

Paul Burton

Managing Director

Piran Mining Research

Canarc Resource Corp. 08:50 AM

Aurcana Corp. 09:10 AM

Kootenay Silver Inc. 09:30 AM

Golden Predator 09:50 AM

RNC Minerals 10:10 AM

Corvus Gold Inc. 10:30 AM

INV Metals 10:50 AM

GFG Resources 11:10 AM

Americas Silver Corp. 11:30 AM

Ballroom 3

Session Moderator Introduction 08:45 AM

Jonathan Guy

Mining Equity Analyst

Numis Securities

Golden Star Resources Ltd. 08:50 AM

Paramount Gold Nevada 09:10 AM

International Tower Hill Mines Ltd. 09:30 AM

Eastmain Resources 09:50 AM

Caladonia Mining 10:10 AM

Condor Gold 10:30 AM

White Gold Corp. 10:50 AM

Orosur Mining 11:10 AM

Mundoro Capital Inc. 11:30 AM

Ballroom Foyer and Ballroom 1

Networking Buffet Luncheon 12:00 PM



Tuesday, 08:20 AM

The Invasion of the Quants in the Gold Space

Frank Holmes, U.S. Global Investors, Inc.
CEO & CIO

Frank Holmes is the CEO and chief investment officer of U.S. Global Investors. Mr. Holmes purchased a controlling interest in U.S. Global Investors in 1989 and became the firm's chief investment officer in 1999. In 2006, Mr. Holmes was selected mining fund manager of the year by the *Mining Journal*, and in 2011 he was named a U.S. Metals and Mining "TopGun" by Brendan Wood International. In 2016, Mr. Holmes and portfolio manager Ralph Aldis received the award for Best Americas Based Fund Manager from the *Mining Journal*. He is also the co-author of *The Goldwatcher: Demystifying Gold Investing*. More than 30,000 subscribers follow his weekly commentary in the award-winning *Investor Alert* newsletter which is read in over 180 countries.

Under his guidance, the company's mutual funds have received recognition from Lipper and Morningstar, two trusted independent financial authorities. In 2015, Mr. Holmes led the company into the exchange traded fund (ETF) business with the launch of the U.S. Global Jets ETF, which invests in the global airline sector.

Mr. Holmes is a native of Toronto and is a graduate of the University of Western Ontario with a bachelor's degree in economics. He is a former president and chairman of the Toronto Society of the Investment Dealers Association.



Newscape
CAPITAL GROUP

Tuesday, 08:55 AM

Tactical Gold Allocation Within a Multi Asset Portfolio

Charles Morris, Newscape Capital Group Ltd.
Head of Multi Asset

Charlie Morris is Head of Multi Asset at Newscape Group where he manages the Newscape Diversified Growth Fund. He publishes *Atlas Pulse* (www.atlaspulse.com free sign-up) on a monthly basis where he analyses the gold market. There is a bull/bear regime, a valuation framework and further analysis on the drivers behind the gold price.

He is also the editor of the Fleet Street Letter, Britain's oldest financial newsletter that discusses financial markets. Until 2015, he spent 17 years at HSBC Global Asset Management as the Head of Absolute Return. There he managed a \$3 billion multi-asset fund range which was active in the gold market. He is a familiar face in the financial media. Prior to fund management, Charlie was an officer in the Grenadier Guards, British Army.



Incrementum
Liechtenstein



Wednesday, 08:00 AM

**Gold: The Start of a New Bull Market
or Just a Dead Cat Bounce?**

Ronald-Peter Stöeferle, Incrementum Liechtenstein
Managing Partner

Ronald, born 1980 in Vienna, Austria, is a Chartered Market Technician (CMT) and a Certified Financial Technician (CFTe). During his studies in business administration and finance at the Vienna University of Economics and the University of Illinois at Urbana-Champaign, he worked for Raiffeisen Zentralbank (RZB) in the field of Fixed Income/Credit Investments. After graduation, he participated in various courses in Austrian Economics.

In 2006, he joined Vienna-based Erste Group Bank, covering International Equities, especially Asia. In 2006, he also began writing reports on gold. His six benchmark reports called "In GOLD we TRUST" drew international coverage on CNBC, Bloomberg, the Wall Street Journal and the Financial Times. He was awarded 2nd most accurate gold analyst by Bloomberg in 2011. In 2009, he began writing reports on crude oil. Ronald managed 2 gold-mining baskets as well as 1 silver-mining basket for Erste Group, which outperformed their benchmarks from their inception. In 2014 he published a book on Austrian Investing ("Österreichische Schule für Anleger – Investieren zwischen Inflation in Deflation").



**PAULSON
& CO.
INC.**

Wednesday, 08:30 AM

U.S. Inflation Perspectives for the Gold Market

Marcelo Kim, Paulson & Co.
Partner

Marcelo Kim has been a Partner at Paulson & Co. Inc. since 2011, where he oversees global natural resource investments, specializing in gold, base metals, bulk commodities and oil & gas. Prior to that, commencing in 2009, he was a generalist analyst covering event arbitrage investment opportunities across broad sectors and capital structures.

Mr. Kim is a director at Midas Gold since March, 2016. He is the Chairman of International Tower Hill Mines. He is a graduate of Yale University, where he received his BA in Economics with honors.

MODERATORS

Andrew Breichmanas, BMO Capital Markets
Director, Mining Equity Research

Asa Bridle, Cantor Fitzgerald Europe
Director, Equity Research - Metals & Mining

Paul Burton, Piran Mining Research
Managing Director

Victor Flores, Paulson & Co. Inc.
Vice President, Investment Management

Tara Hassan, Raymond James Ltd.
Equity Research Analyst - Metals & Mining

Richard Hatch, RBC Capital Markets
Vice President, Global Mining Research

Jonathan Guy, Numis Securities
Mining Equity Analyst

Brian Quast, BMO Capital Markets
Precious Metals Equity Analyst



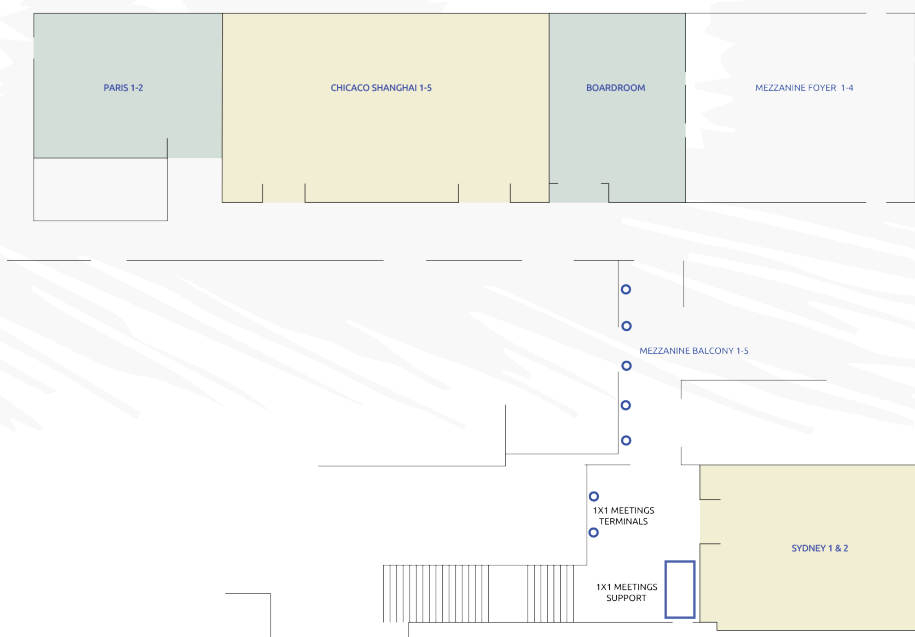
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PARK HYATT HOTEL, Zürich

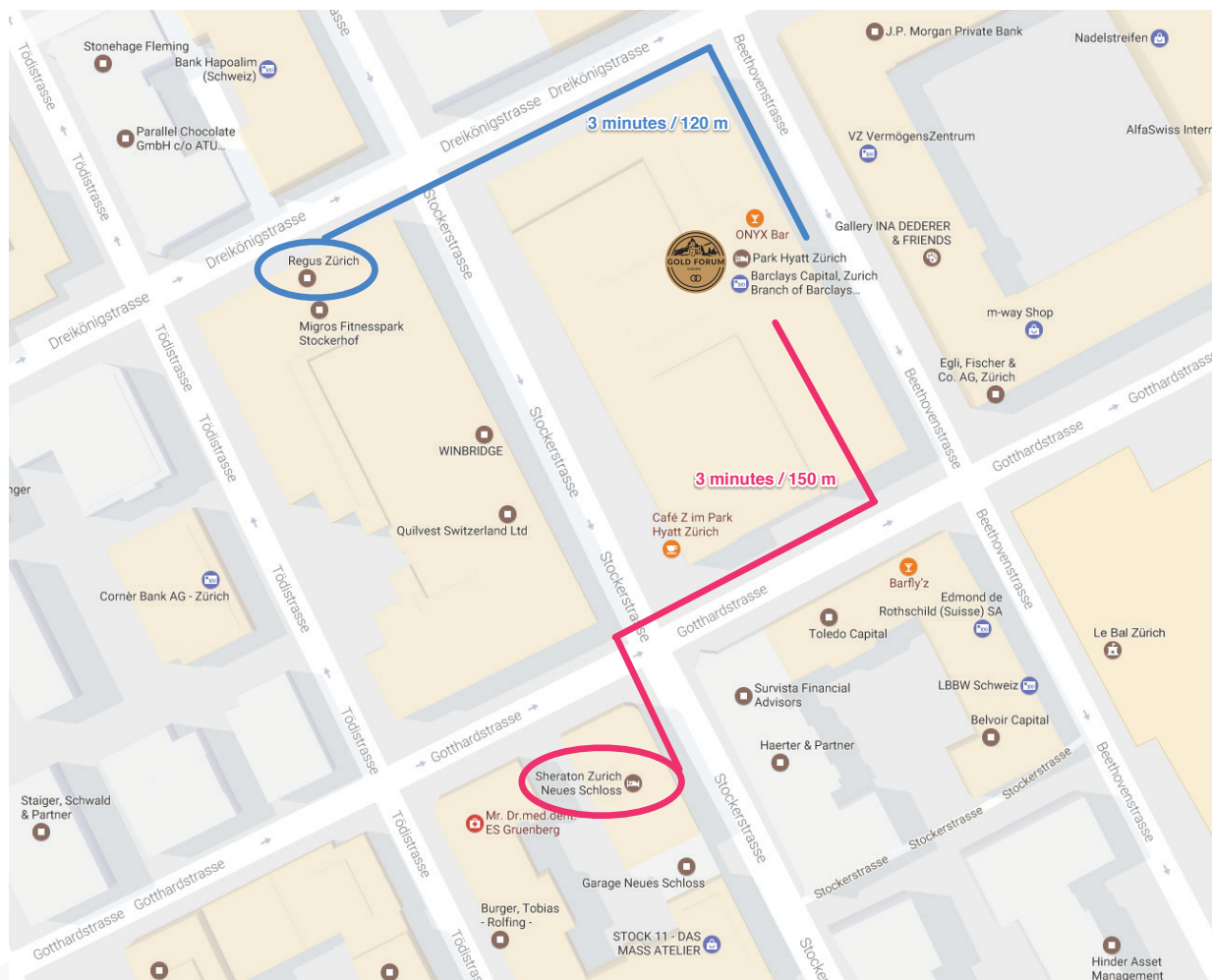
Ground Level



Mezzanine Level



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